readytech

SynergySoft Advanced Financials

Overview

This course is designed for experienced Finance Officers wishing to obtain an overview of advanced finance functions within SynergySoft.

Those wishing to take advantage of a refresher would also benefit from attending this course.

Who You Are

Attendees will need to have:

- Intermediate to advanced working knowledge of SynergySoft finance functions
- Fundamental knowledge of computers
- Fundamental knowledge of Microsoft Word and Excel

Learning Outcomes

1. General Ledger & Work Costing
   a. Account Maintenance Settings
   b. Clearing accounts
2. Budgeting
   a. Original Budget
   b. Budget Amendments
   c. Excel upload
3. General Journals
   a. Accrual Journals
   b. Clearing Journals
4. Assets
   a. Acquiring an Asset

  b. Asset Revaluations

  c. Disposing an Asset

  d. Depreciation

  e. Reconciling Asset Module

  f. Reporting

5. Plant

  a. Creating a Plant item

  b. Plant Recovery

  c. Indirect Costs

  d. Element Codes

6. Reserves

  a. Creating a reserve

  b. Processing Interest

  c. Transfer to/from Reserve

  d. Reconciling Reserve Module

  e. Reporting

7. Stock

  a. Stock Cost File

  b. Stocktake

  c. Reconciling Stock Module

  d. Reporting

Please note this course is advanced and does not cover more basic levels of knowledge or end of year processes for which separate courses are available:

- SynergySoft Finance Fundamentals
- SynergySoft End of Year Financials